

### **Manual**

## **Creating PGFO Service Requests – Student Guide**

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# Logging into PeopleSoft and Creating a Postgraduate Funding Office (PGFO) Service Request



- Go to the UCT Website: www.uct.ac.za
- Select the Student tab

#### WELCOME TO THE UNIVERSITY OF CAPE TOWN



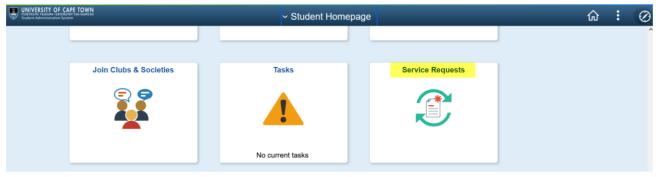
- Scroll down and select I am a "Student" in the drop-down list
- Select And I want "To Access PeopleSoft" in the drop-down list

### The PeopleSoft log in page will open



- Enter your student number in the Enter User ID in UPPER CASE field e.g. XXXYYY001
- Enter your UCT password in the Password field
- Click on the Sign In button
- The Student Homepage will open



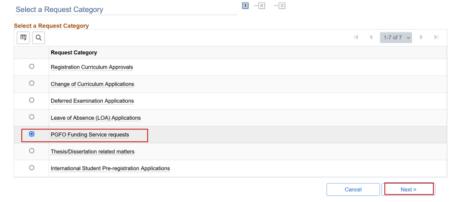


• Click on the Service Request tile

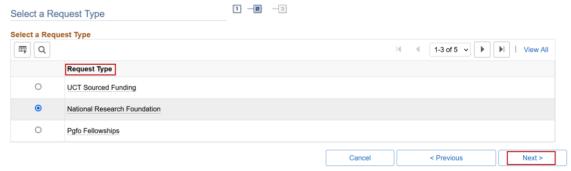




• Click on Create New Request



- Select PGFO Funding Service Requests listed in the Request Category
- Click Next



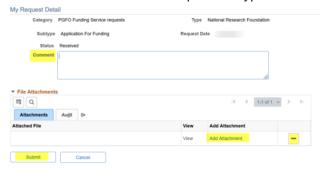
- A list of Request Types will display
- Click on View All to view all request types
- Select the Request Type that is applicable for the service you are requesting
- Click Next





Please note that each **Request Type** has various **Request Subtypes** available for selection. You can scroll through the list by clicking on the arrow in the left corner to select the applicable request subtype or click on **View All** to display all options.

- Click on Previous to go back to the previous screen.
- Click on **Next** once the request subtype is selected



- My Request Detail screen will display
- Comments can be added in the Comment box
- Add attachments to the service request by clicking on the Add Attachment hyperlink eg: application forms or supporting documentation
- Click on the button if you need to remove attachments
- Click on the Submit button to submit the service request



- Once the service requested is submitted it will be received by the Postgraduate Funding Office for processing.
- The status of the service request can be tracked under My Service Requests by clicking on the Service Request tile
- The status and the status date will display.



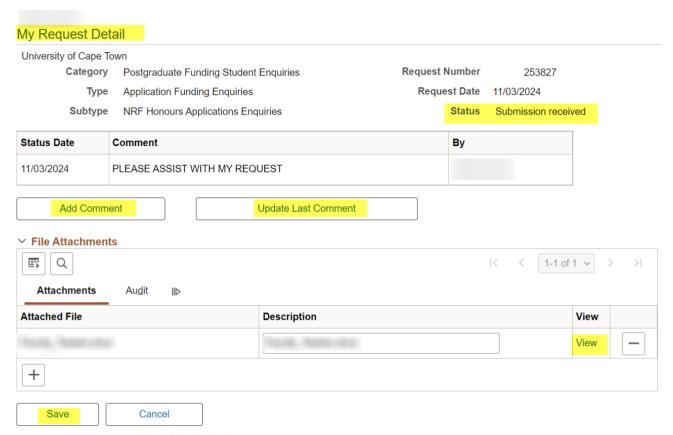
My Service Requests

My Service Requests

Request Number Request Type Request Subtype Request Date Status Status Date

145056 National Research Foundation Application For Funding 12/07/2022 Received 12/07/2022

• If you need to make updates to the service request, click on the Request Type hyperlink



- My Request Detail will display
- This screen will allow you to Add Comment, Update Last Comment, View attachments and Add attachment to the service request.
- Click on Save once the service request is updated.